**Market Notice**

**Date: 20 March 2013**

**Subject:** Tap Issue

***(AFRICAN BANK LIMITED –“ABLI05”)***

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The JSE Limited has granted a listing to **AFRICAN BANK LIMITED “ABLI05”,** with effect from 25 March 2013 under a **Domestic Medium Term Note Programme** dated **01 June 2012**.

**INSTRUMENT TYPE: CPI**

**Authorised Programme size** R 25,000,000,000.00

**Total Notes Outstanding** R 13,096,000,000.00

**Tap Amount** R 1,200,000,000.00

**Total Amount Following Tap Issue** R 2,000,000,000.00

**Bond Code** ABLI05

**Nominal Issued** R 1,200,000,000.00

**Issue Price** 101.53947%

**Coupon** 3.2% p.a. payable semi-annually

**Coupon Rate Indicator** CPI

**Trade Type** Yield

**Final Maturity Date** 18 February 2018

**Books Close** 8 February, 8 August

**Interest Date(s)** 18 February, 18 August

**Last Day to Register** By 17h00 on7 February, 7 August

**Issue Date** 25 March 2013

**Date Convention** Following

**Interest Commencement Date** 18 February 2013

**First Interest Date** 18 August 2013

**Base CPI** 126.28214

**ISIN No.** ZAG000102872

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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